

B. All bonds, notes and other evidences of indebtedness and shares of stock and other certificates of interest now owned or hereafter acquired by the Company.

C. All other properties, real or personal, acquired by the Company after the day of the execution and delivery of the above-mentioned First and Refunding Mortgage, dated as of December 1, 1927, which both (1) are neither used by nor useful to the Company in the business, or in any phase of the business, of generating, storing, furnishing and/or distributing electricity for light, heat and/or power, and (2) have not been described or included as additional property in any certificate furnished to the Trustee pursuant to §2.06 of the Indenture or otherwise made the basis of the authentication and delivery of any bonds or the payment or application of any cash deposited or required to be deposited with the Trustee pursuant to any of the provisions of the Indenture. Nothing in this paragraph C, however, shall be construed as excepting from the lien of the Indenture, by reason of any subsequent change in the use or usefulness of such property in said business, any property which shall at any time have been made or become subject thereto.

D. Any franchises of any character hereafter acquired which are not in any wise necessary or appropriate for or in connection with the ownership, maintenance or operation of any of the properties of the Company now or at any time hereafter subject or required to be subjected to the lien of the Indenture.

#### CONFIRMATORY CLAUSE SECOND

Any and all property of every name and nature which from time to time after the execution and delivery of the above-mentioned First and Refunding Mortgage, dated as of December 1, 1927, by delivery or by writing of any kind for the purposes hereof, shall have been conveyed, mortgaged, pledged, assigned or transferred by the Company, or by anyone on its behalf or with its consent, to the Trustee, which is hereby authorized to receive at any and all times any property as and for additional security for the payment of the bonds issued or to be issued under the Indenture.

#### CONFIRMATORY CLAUSE THIRD

All tolls, revenues, earnings, income, rents, issues and profits of all property, real and personal, tangible and intangible, which now are or hereafter shall be or be required to be made subject to the lien of the Indenture, and the reversions,

